

SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION  
\*

0981

|   |             |            |     |     |                   |
|---|-------------|------------|-----|-----|-------------------|
| ● | SMI         | 981        | [ ] | [ ] |                   |
| ● |             |            |     |     | 146,500,000 82.5% |
|   | 267,400,000 |            |     |     | 22.0%,            |
|   | 90          | 0.13       |     |     |                   |
|   | 135.3%      |            |     |     | -88.3%            |
|   | -4.8%       |            |     |     |                   |
|   |             | 98,100,000 |     |     |                   |
| ● | 178,300,000 |            |     |     | 0.2196            |
| ● |             |            |     |     | 13.09(1)          |

SMI

981

- 267,400,000 90 0.13 146,500,000 82.5% 22.0%, 135.3%
- -88.3% -4.8%
- 98,100,000
- 178,300,000
- 0.2196

- 14 18%
- 90,000,000 93,000,000
- 60,000,000 65,000,000
- 199,000,000 201,000,000

- 
- “ 2009 82.5 75 102 (0.13 ) 2009 135 32 41 5 1 58.5 87.4 85.3 65 45 2009 45

(EBITDA margin)

2009

6 30

2010

13

SMIC 1-617-614-3672 SMIC /1-800-260-8140 852-3002-1672

www.smics.com

( “ ” :SMI

: 981)

0.35 45

300mm 200mm

300mm , 200mm 200mm

200mm 300mm

<http://www.smics.com>

1995

1995

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2009

45

2009

2010

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20-F

6 K



0.13

0.13

0.30

SFAS 144

SFAS 144

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|     |     |          |           |        |          | (3)    |
|-----|-----|----------|-----------|--------|----------|--------|
|     |     | 267,422  | 146,519   | 82.5%  | 342,919  | -22.0% |
|     |     | 280,319  | 275,900   | 1.6%   | 322,077  | -13.0% |
| ( ) |     | (12,897) | (129,381) | -90.0% | 20,842   | -      |
|     |     | 81,606   | 46,681    | 74.8%  | 60,750   | 34.3%  |
|     |     | (94,503) | (176,062) | -46.3% | (39,908) | 136.8% |
|     |     | (5,802)  | (4,480)   | 29.5%  | (5,193)  | 11.7%  |
|     |     | 2,880    | 3,305     | -12.8% | (2,046)  | -      |
|     |     | (97,425) | (177,238) | -45.0% | (47,147) | 106.6% |
|     |     | (482)    | (874)     | -44.9% | (85)     | 467.1% |
|     |     | (97,907) | (178,111) | -45.0% | (47,232) | 107.3% |
|     |     | (262)    | (259)     | 1.1%   | 1,603    | -      |
|     |     | (98,169) | (178,370) | -45.0% | (45,629) | 115.1% |
|     |     | -4.8%    | -88.3%    |        | 6.1%     |        |
|     |     | -35.3%   | -120.2%   |        | -11.6%   |        |
|     | (1) | (0.00)   | (0.01)    |        | (0.00)   |        |
|     | -   | (0.22)   | (0.40)    |        | (0.12)   |        |
|     | (1) | (0.00)   | (0.01)    |        | (0.00)   |        |
|     | -   | (0.22)   | (0.40)    |        | (0.12)   |        |
| 8   | (2) | 341,261  | 168,682   | 102.3% | 402,114  | -15.1% |
|     |     | 75.4%    | 34.9%     |        | 92.2%    |        |

(1) 22,352,000,000 22,352,000,000  
22,344,000,000 22,344,000,000 18,589,000,000  
18,589,000,000

(2)

82.5% 146,500,000 267,400,000  
102.3%

|             |            |             |           |
|-------------|------------|-------------|-----------|
|             |            | 275,900,000 | 1.6%      |
| 280,300,000 |            |             |           |
|             |            | 129,400,000 |           |
| 12,900,000  |            | 20,800,000  |           |
|             |            | 88.3%       | 4.8%      |
|             |            | 46,700,000  |           |
| 74.8%       | 81,600,000 |             |           |
|             |            | 18,500,000  | 162.0%    |
| 48,500,000  |            |             |           |
|             | 7,400,000  | 18.0%       | 45        |
|             |            | 14,900,000  |           |
| 17,200,000  |            |             | 5,900,000 |
|             |            | 4,700,000   |           |
| 22.5%       |            |             |           |
|             |            | 4,200,000   | 6,900,000 |
|             | 64.1%      |             |           |

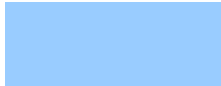


|   | 4.3%  | 4.2%  | 7.9%  |
|---|-------|-------|-------|
|   | 53.5% | 50.9% | 51.1% |
|   | 36.1% | 32.9% | 32.4% |
|   | 6.1%  | 12.0% | 8.6%  |
|   |       |       |       |
| 1 | 90.9% | 85.3% | 85.7% |
|   | 2.7%  | 2.8%  | 3.6%  |
|   | 6.4%  | 11.9% | 10.7% |
|   |       |       |       |
|   | 65.1% | 70.9% | 54.6% |
|   | 18.2% | 11.4% | 25.7% |
|   | 16.7% | 17.7% | 19.7% |
|   |       |       |       |
|   | 61.4% | 60.4% | 55.1% |
| 2 | 33.2% | 32.3% | 31.4% |
| 3 | 3.9%  | 5.2%  | 6.9%  |
|   | 1.5%  | 2.1%  | 6.6%  |

|    |         |         |
|----|---------|---------|
|    |         |         |
| 8  | 88,000  | 85,000  |
| 12 | 40,500  | 33,750  |
| 8  | 34,300  | 32,000  |
|    | 162,800 | 150,750 |

(1) \* 8

8



2.

|     |          |           |        |         |        |
|-----|----------|-----------|--------|---------|--------|
|     |          |           |        |         |        |
|     | 280,319  | 275,900   | 1.6%   | 322,077 | -13.0% |
|     | 146,763  | 158,000   | -7.1%  | 153,783 | -4.6%  |
|     | 126,655  | 111,166   | 13.9%  | 160,938 | -21.3% |
|     | 5,886    | 5,886     | 0.0%   | 5,886   | 0.0%   |
|     | 1,015    | 848       | 19.7%  | 1,470   | -31.0% |
| ( ) | (12,896) | (129,381) | -90.0% | 20,842  | -      |
|     | -4.8%    | -88.3%    |        | 6.1%    |        |

|             |             |      |
|-------------|-------------|------|
|             | 275,900,000 | 1.6% |
| 280,300,000 |             |      |
|             | 129,400,000 |      |
| 12,900,000  | 20,800,000  |      |
|             | 88.3%       | 4.8% |

22.5% 4,700,000  
 64.1% 4,200,000 6,900,000

|  |         |         |       |          |        |
|--|---------|---------|-------|----------|--------|
|  |         |         |       |          |        |
|  | (5,802) | (4,480) | 29.5% | (5,193)  | 11.7%  |
|  | 635     | 436     | 45.5% | 4,059    | -84.4% |
|  | (8,386) | (5,498) | 52.5% | (15,279) | -45.1% |
|  | 219     | (357)   | -     | 2,478    | -91.2% |
|  | 1,730   | 939     | 84.2% | 3,549    | -51.3% |

800,000 5,500,000

207,800,000 202,900,000

|  | 435,613 | 502,016 |
|--|---------|---------|
|  | 22,580  | 11,228  |
|  | 3,313   | 20,732  |
|  | 236,413 | 156,177 |
|  | 183,012 | 154,783 |
|  | 74,717  | 78,728  |
|  | 955,648 | 923,664 |
|  | 166,699 | 135,352 |
|  | 273,678 | 270,078 |
|  | 205,344 | 359,080 |

|  |           |           |
|--|-----------|-----------|
|  |           |           |
|  | 435,613   | 502,016   |
|  | 22,580    | 11,228    |
|  | 3,313     | 20,732    |
|  | 29,242    | 29,493    |
|  | 9,500     | 23,792    |
|  | 273,678   | 270,078   |
|  | 205,344   | 359,080   |
|  | 615,999   | 533,090   |
|  | 1,095,021 | 1,162,248 |
|  | 2,478,322 | 2,573,891 |
|  | 44.2%     | 45.2%     |

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3

|  |          |          |
|--|----------|----------|
|  |          |          |
|  | 43,198   | 78,117   |
|  | (27,353) | (81,785) |
|  | (82,191) | 54,846   |
|  | (66,403) | 51,786   |

44,900,000      21,000,000      190,000,000



|           |                      |                      |
|-----------|----------------------|----------------------|
|           | 435,613,297          | 502,015,857          |
|           | 22,579,630           | 11,227,741           |
|           | 3,312,592            | 20,731,562           |
| 5,637,336 |                      |                      |
| 5,870,986 | 236,412,588          | 156,177,160          |
|           | 183,011,768          | 154,783,494          |
|           | 53,276,615           | 57,287,558           |
|           | 21,440,494           | 21,440,494           |
|           | <b>955,646,984</b>   | <b>923,663,866</b>   |
|           | 78,860,359           | 79,234,650           |
|           | 2,625,371,271        | 2,792,875,058        |
|           | 184,845,479          | 191,028,492          |
|           | 35,318,637           | 41,205,077           |
|           | 10,275,172           | 10,756,777           |
|           | 825,389              | 1,486,807            |
|           | 57,250,700           | 51,969,380           |
|           | <b>3,948,393,991</b> | <b>4,092,220,107</b> |



|                    |                    |
|--------------------|--------------------|
| 166,698,508        | 135,351,888        |
| 117,632,973        | 114,185,387        |
| 273,678,075        | 270,078,251        |
| 29,242,001         | 29,492,873         |
| 205,343,559        | 359,079,883        |
| 851,539            | 467,869            |
| <b>793,446,655</b> | <b>908,656,151</b> |

|                      |                      |
|----------------------|----------------------|
| 9,500,358            | 23,792,341           |
| 615,998,747          | 533,090,173          |
| 16,488,420           | 18,375,736           |
| 335,577              | 373,727              |
| 642,323,102          | 575,631,977          |
| <b>1,435,769,757</b> | <b>1,484,288,128</b> |

|            |            |
|------------|------------|
| 34,302,529 | 34,040,748 |
|------------|------------|

0.0004  
50,000,000,000

22,353,411,672  
22,350,521,609

|               |               |
|---------------|---------------|
| 8,941,365     | 8,940,209     |
| 3,494,327,734 | 3,491,661,468 |

|                      |                      |
|----------------------|----------------------|
| 98,945               | 169,290              |
| (1,025,046,339)      | (926,879,736)        |
| <b>2,478,321,705</b> | <b>2,573,891,231</b> |
| 3,948,393,991        | 4,092,220,107        |

|                       |                        |
|-----------------------|------------------------|
| 267, 422, 419         | 146, 518, 884          |
| 280, 318, 656         | 275, 899, 824          |
| <b>(12, 896, 237)</b> | <b>(129, 380, 940)</b> |

|                     |                     |
|---------------------|---------------------|
| 48, 450, 248        | 18, 494, 784        |
| 17, 195, 574        | 14, 927, 735        |
| 6, 904, 892         | 4, 207, 593         |
| 8, 858, 012         | 9, 030, 614         |
| 196, 980            | 20, 484             |
| <b>81, 605, 706</b> | <b>46, 681, 210</b> |

|                       |                        |
|-----------------------|------------------------|
| <b>(94, 501, 943)</b> | <b>(176, 062, 150)</b> |
|-----------------------|------------------------|

|                      |                      |
|----------------------|----------------------|
| 634, 737             | 436, 294             |
| (8, 386, 025)        | (5, 498, 154)        |
| 219, 319             | (357, 034)           |
| 1, 730, 404          | 938, 969             |
| <b>(5, 801, 565)</b> | <b>(4, 479, 925)</b> |

|                        |                        |
|------------------------|------------------------|
| <b>(100, 303, 508)</b> | <b>(180, 542, 075)</b> |
|------------------------|------------------------|

|                       |                        |
|-----------------------|------------------------|
| 2, 880, 291           | 3, 304, 513            |
| (481, 605)            | (873, 513)             |
| <b>(97, 904, 822)</b> | <b>(178, 111, 075)</b> |
| (261, 781)            | (258, 904)             |
| <b>(98, 166, 603)</b> | <b>(178, 369, 979)</b> |
| (0. 0044)             | (0. 0080)              |
| (0. 2196)             | (0. 3992)              |
| (0. 0044)             | (0. 0080)              |
| (0. 2196)             | (0. 3992)              |
| 22, 352, 477, 317     | 22, 343, 640, 476      |
| 22, 352, 477, 317     | 22, 343, 640, 476      |

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|                     |                      |
|---------------------|----------------------|
| <b>(97,904,822)</b> | <b>(178,111,075)</b> |
| (5,319,471)         | (6,321,059)          |
| 196,980             | 20,484               |
| 191,368,626         | 196,535,950          |
| 992,974             | 1,046,426            |
| 8,858,012           | 9,030,614            |
| 2,630,178           | 2,272,359            |
| 481,605             | 873,513              |
| (80,235,429)        | 43,194,535           |
| (28,228,273)        | 16,853,373           |
| 4,672,361           | (579,942)            |
| 39,046,117          | (6,456,221)          |
| 6,255,592           | (158,281)            |
| 383,671             | (84,138)             |
| <b>43,198,121</b>   | <b>78,116,538</b>    |

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|                     |                     |
|---------------------|---------------------|
| (44,759,433)        | (72,018,394)        |
| 14,544,928          | 6,437,831           |
| (191,827)           | 1,700,577           |
| (26,201)            | 770,931             |
| (2,987,788)         | (12,621,260)        |
| (5,648,618)         | (31,496,963)        |
| 23,067,587          | 30,693,690          |
| (11,351,889)        | (4,972,928)         |
| -                   | (278,103)           |
| <b>(27,353,241)</b> | <b>(81,784,619)</b> |

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|               |               |
|---------------|---------------|
| 215,404,493   | 182,644,921   |
| (211,804,669) | (113,824,443) |
| (70,827,750)  | (4,977,014)   |
| (15,000,000)  | -             |
| 37,245        | 15,937        |
| -             | (9,013,444)   |

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( )

(66,402,560)

51,786,288

502,015,857

450,229,569

435,613,297

502,015,857

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