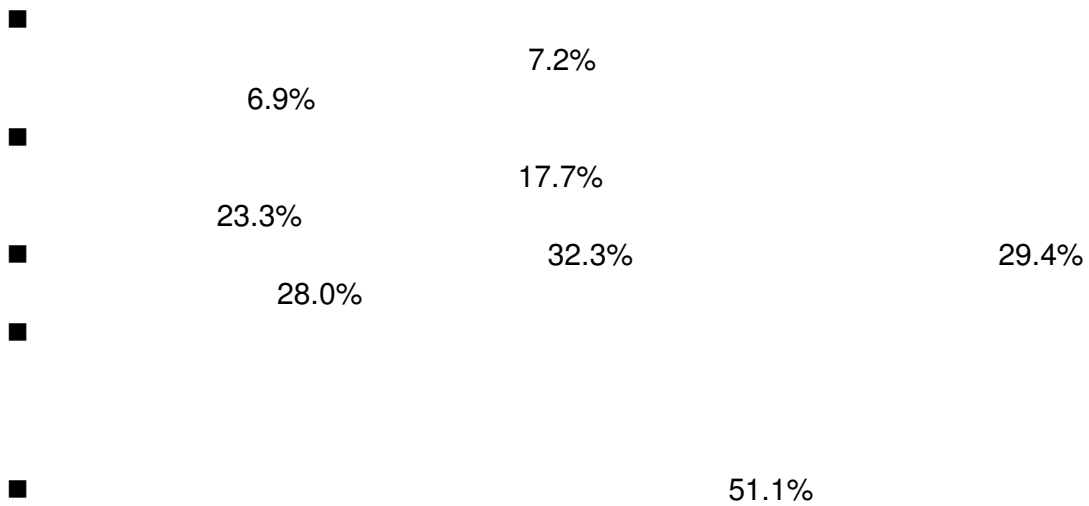


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+86-21-2081-2804  
ir@smics.com

( 2015 8 11 SMI 981 )



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- 1% 3%
- 28% 30%

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2015

32.3%

7.2%

35.0%

38.3%

+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

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	546,615	509,798	7.2%	511,344	6.9%
	(370,210)	(359,871)	2.9%	(368,291)	0.5%

	4	6	60						
▪						3	5	9	90
	2.9%	3	7	20					
▪					1	4	9	90	增加 17.7%
		1	7	6	40				
▪						29.4%		32.3%	
▪						1	4	40	
	10.8%	1	1	5	70	<hr/>			

	4.5%	3.6%	2.8%
	49.4%	44.2%	41.4%
	37.7%	46.3%	48.0%
	8.4%	5.9%	7.8%
	95.4%	96.3%	95.4%
	4.6%	3.7%	4.6%
	72.7%	81.3%	85.2%
	2.7%	2.5%	3.0%
	24.6%	16.2%	11.8%
	32.0%	41.1%	42.0%
(1)	51.1%	47.0%	44.4%
(2)	16.9%	11.9%	13.6%
40/45	15.3%	16.0%	13.2%
55/65	25.2%	26.1%	26.3%
90	4.8%	4.6%	3.4%
0.13	10.9%	10.2%	12.1%
0.15/0.18	39.9%	39.7%	40.2%
0.25/0.35	3.9%	3.4%	4.8%

(1)

(2)

( )		
(8 )	99,000	97,000
12 12	31,500	31,500
(12 )	83,250	81,000
(8 )	42,000	42,000
**	255,750	251,500

\* 8 30

\*\* 2015 8 12 10,000 600

■ 25 1 500 8

25 5 750 8 8 12

8				
(1)	731,730	692,131	5.7%	648,764
	102.1%	99.7%	-	94.6%
				-

(1)



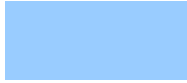
	370,210	359,871	2.9%	368,291	0.5%
	95,942	100,929	-4.9%	106,236	-9.7%
	272,552	257,708	5.8%	260,365	4.7%
	1,716	1,234	39.1%	1,690	1.5%
	176,405	149,927	17.7%	143,053	23.3%
	32.3%	29.4%	-	28.0%	-

- 2.9% 3 7 20 3 5 9 90
- 4.9% 9 5 90 1 90 12
- 5.8% 2 7 2 60 2 5 7 70
- 17.7% 1 4 9 90 1 7 6 40
- 29.4% 32.3%

	115,728	104,423	10.8%	84,861	36.4%
	55,202	53,453	3.3%	45,080	22.5%
	52,051	42,486	22.5%	35,528	46.5%
	9,159	9,205	-0.5%	9,018	1.6%
	(684)	(721)	-5.1%	(4,765)	-85.6%

- 5 5 20 5 3 50 6 80 6 5 60 1 40 5
- 30 4 2 50 22.5% 5 2 10 1) 8 12 2) -

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	766,165	402,378
	105,791	229,500
1	568,886	586,047
	489,675	454,383
	37,507	38,969
	365,332	340,889
	2,333,356	2,052,166
	412	33

		766,165	402,378
		105,791	229,500
1		568,886	586,047
		119,727	192,775
		85,484	39,087
		385,947	382,668
		492,383	491,976
		1,083,541	1,106,506
2		(251,510)	118,081
		3,846,024	3,364,264
	3	28.2%	32.9%
	4	N/A <sup>5</sup>	3.5%

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- (2)
- (3)
- (4)
- (5)

6 6 20 4 2 40 47 7

		154,577	134,273
		(170,372)	(148,888)
( )		379,423	(185,819)
		159	(224)
		363,787	(200,658)

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- imec Qualcomm
- (2015-06-23)
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- COUNTRY HILL
- (2015-06-12)
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- CEVA ASIC (2015-06-02)
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[http://www.smics.com/twd/press/press\\_releases.php](http://www.smics.com/twd/press/press_releases.php) [http://www.smics.com/twd/investor/ir\\_filings.php](http://www.smics.com/twd/investor/ir_filings.php)

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( )	( )
546,615	509,798
<u>(370,210)</u>	<u>(359,871)</u>
176,405	149,927
(55,202)	(53,453)
(52,051)	(42,486)
(9,159)	(9,205)
684	721
<u>(115,728)</u>	<u>(104,423)</u>
60,677	45,504
<u>11,943</u>	<u>6,125</u>
72,620	51,629
<u>(924)</u>	<u>(54)</u>
<u>71,696</u>	<u>51,575</u>
397	(400)
<u>(1,006)</u>	<u>1,451</u>
<u>71,087</u>	<u>52,626</u>
76,704	55,477
<u>(5,008)</u>	<u>(3,902)</u>
<u>71,696</u>	<u>51,575</u>
76,090	56,528
<u>(5,003)</u>	<u>(3,902)</u>
<u>71,087</u>	<u>52,626</u>
0.00	0.00
0.00	0.00
0.10	0.08
0.10	0.07
<b>37,191,800,114</b>	<b>35,876,740,022</b>
<b><u>41,571,630,732</u></b>	<b><u>40,180,857,955</u></b>

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(110,901) (99,669)

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( )	( )	( )
(115,728)	(104,423)	(84,861)
16,035	10,492	10,849
(11,208)	(5,514)	(8,494)
-	(224)	(4,094)
<u>(110,901)</u>	<u>(99,669)</u>	<u>(86,600)</u>

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	( )	( )
	3,252,963	3,017,149
	143,220	134,655
	202,488	206,562
	160,744	57,520
	14,594	-
	44,701	44,529
	12,957	28,582
	<u>3,831,667</u>	<u>3,488,997</u>
	365,332	340,889
	37,507	38,969
	489,675	454,383
	568,886	586,047
	105,791	229,500
	766,165	402,378
	<u>2,333,356</u>	<u>2,052,166</u>
	<u>6,165,023</u>	<u>5,541,163</u>

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40,750,102,963  
35,929,902,252

	16,300	14,372
	4,792,011	4,383,103
	96,168	96,783
	(1,408,709)	(1,485,413)
	<u>3,495,770</u>	<u>3,008,845</u>
	<u>350,254</u>	<u>355,419</u>
	<u>3,846,024</u>	<u>3,364,264</u>



( )  
( )

	( )	( )
	85,484	39,087
	385,947	382,668
	492,383	491,976
	1,383	69
	173,291	178,833
	2,080	2,080
	<u>1,140,568</u>	<u>1,094,713</u>
	863,210	699,467
	119,727	192,775
	62,368	65,200
	132,714	124,711
	412	33
	<u>1,178,431</u>	<u>1,082,186</u>
	<u>2,318,999</u>	<u>2,176,899</u>
	<u><b>6,165,023</b></u>	<u><b>5,541,163</b></u>

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	( )	( )
:	71,696	51,575
	124,911	125,461
	149	(25)
	(42,179)	(42,738)
	<b>154,577</b>	<b>134,273</b>
:	(235,515)	(224,436)
	(6,633)	(9,935)
	(9,265)	-
	41,656	11,486
	122,557	7,770
	(551,419)	(657,899)
	575,380	723,215
	-	1,204
	(248)	-
	(106,885)	(293)
	<b>(170,372)</b>	<b>(148,888)</b>
:	79,256	57,626
	(105,907)	(244,020)
	399,460	-
	6,614	575
( )	<b>379,423</b>	<b>(185,819)</b>
	159	(224)
( )	<b>363,787</b>	<b>(200,658)</b>
	<b>402,378</b>	<b>603,036</b>
	<b>766,165</b>	<b>402,378</b>