



(2015 2 9 SMI 981)()

■

■

■

18.9%

22.5%

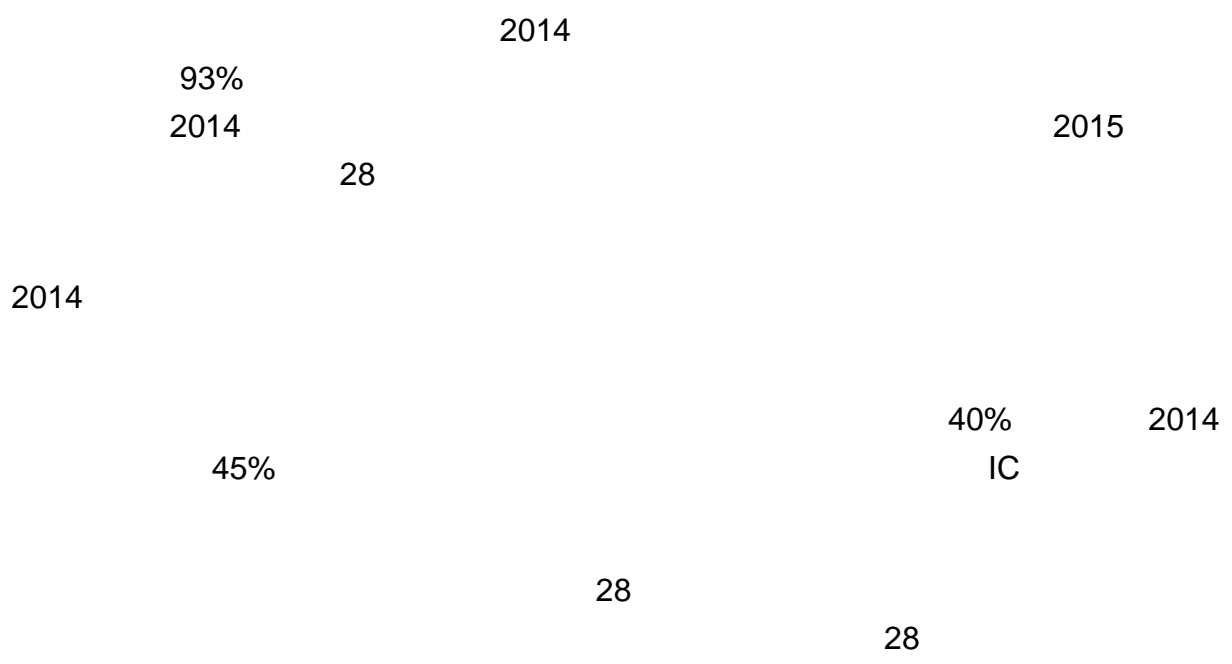
25.9%

■

■

45.6%

2





+86 400-120-3170	SMIC
+852 3051-2792	SMIC
+886 2-7743-8419	SMIC
+1 845-507-1610	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/hxjem4kf>

12

SMIC

SMI

981

0.35 28
300mm 200mm
300mm 300mm
300mm 200mm

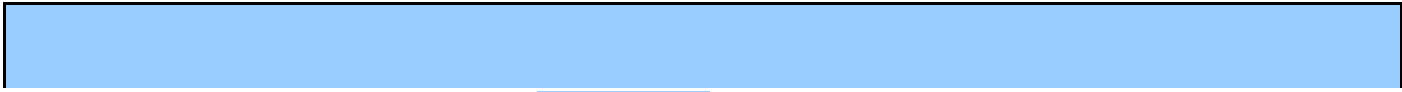
www.smics.com

1995)
() 1995



20-F ()
(6-K) ()

()



485,893 521,68(6)



▪	4	8	5	90							
▪	2.6%	3	7	6	60		3	8	6	70	
▪							1	3	4	90	19.0%
▪	1	9	30								
▪								25.9%		22.5%	
▪											
▪											
▪	1	7	70					9	4	10	14.4%
▪											
▪											



	2.5%	2.3%	1.9%
	42.7%	44.6%	39.8%
	43.0%	44.3%	48.3%
	11.8%	8.8%	10.0%
	95.2%	94.6%	93.2%
	4.8%	5.4%	6.8%
	85.6%	86.8%	86.7%
	3.0%	3.3%	6.0%
	11.4%	9.9%	7.3%
	41.8%	43.7%	48.3%
	45.6%	42.2%	40.0%
	12.6%	14.1%	11.7%
40/45	10.9%	10.4%	16.3%
55/65	24.7%	24.3%	21.1%
90	4.2%	3.5%	3.5%
0.13	9.9%	11.5%	12.2%
0.15/0.18	45.5%	45.7%	41.5%
0.25/0.35	4.8%	4.6%	5.4%



(8)	96,000	96,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	39,000
	247,500	247,500

8 30

1

▪ 24 7 500 8

8					
	660,049	668,811	-1.3%	601,602	9.7%
	93.0%	91.9%	-	87.4%	-







	10,259	7,840	30.9%	7,756	32.3%
	6,403	2,968	115.7%	2,206	190.3%
	(5,315)	(2,539)	109.3%	(5,789)	-8.2%
	1,623	6,838	-76.3%	6,228	-73.9%
	7,235	264	2640.5%	4,607	57.0%
	313	309	1.3%	504	-37.9%

-
-

	135,245	138,889	-2.6%	138,721	-2.5%



	603,036	362,239
	238,051	159,118
	644,071	336,793
	456,388	490,910
	40,628	43,736
	316,041	315,364
	44	578
	2,298,259	1,708,738
	103	157
	131,114	117,956
	62,609	53,563
	162,054	376,978
	794,361	531,334
	1,150,241	1,079,988
	0.5x	0.3x
	1.7x	1.3x
	2.0x	1.6x



	603,036	362,239
	238,051	159,118
	644,071	336,793
	162,054	376,978
	256,200	217,000
	379,394	355,362
	491,579	-
	1,289,227	949,340
	3,307,722	2,944,770
	39.0%	32.2%



▪		(2015-01-19)			
▪		(2015-01-09)			
▪				(2015-01-09)	
▪					MSA330 (2015-01-05)
▪	-		(2014-12-31)		
▪		-			(2014-12-22)
▪	28	Qualcomm	410		(2014-12-18)
▪			8		(2014-12-16)
▪		(2014-12-09)			
▪		(2014-11-18)			
▪					(2014-11-05)
▪					(2014-11-05)
▪		4.5		(2014-10-27)	
▪			55	IP	(2014-10-23)
▪		(2014-10-21)			
▪	-			(2014-10-17)	
▪	-			(2014-10-17)	
▪				(2014-10-17)	
▪				(2014-10-17)	
▪		-			
▪	(2014-10-17)				
▪	-	(1)	COUNTRY HILL		(2)
▪		(3)	(4)		(2014-10-17)
▪		(2014-10-08)			
▪	500		4.125%		(2014-10-07)



485,893	521,646
<u>(376,554)</u>	<u>(386,704)</u>
109,339	134,942
(53,113)	(54,887)
(46,039)	(34,668)
(9,436)	(10,090)
897	5,523
<u>(107,691)</u>	<u>(94,122)</u>
1,648	40,820
<u>10,259</u>	<u>7,840</u>
11,907	48,660
<u>(10,446)</u>	<u>18</u>
<u>1,461</u>	<u>48,678</u>
309	1,320
<u>1,770</u>	<u>49,998</u>

28,387



(1)

(113,212) (98,266)



2,995,086	2,646,870
135,331	136,000
207,822	210,699
57,631	31,433
44,3	

