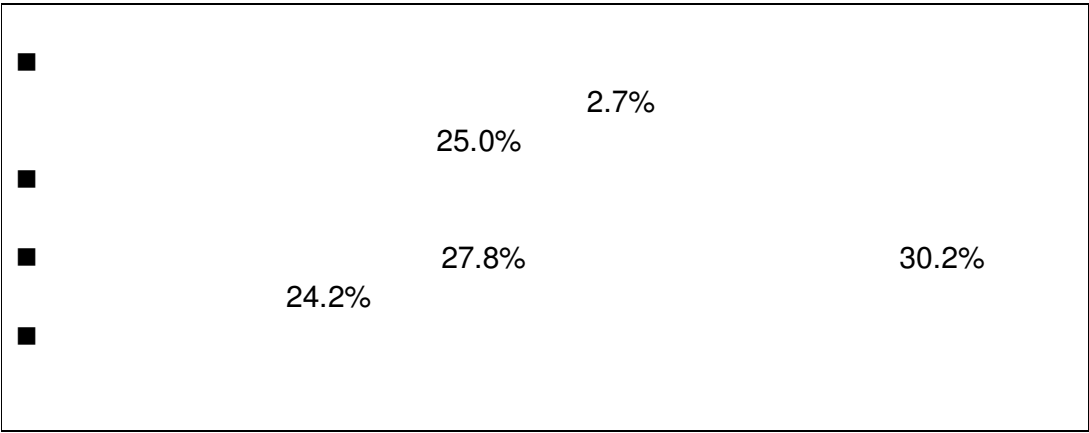




SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

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- 3% 6%
 - 25% 27%
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17.0% 57.9% 25.0% 2.7%
42.8% 13.9% 3 1 2 40
39.4%

28 5.0% 39.0%
28 55 8 55 29.1% 9.1%
28 55 8 55 29.1% 9.1%
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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/z3d2exzc>

12 SMIC

	"	"	SMI	981
0.35	28			
			300mm	200mm
	300mm		300mm	
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www.smics.com

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	793,085	814,802	-2.7%	634,312	25.0%
	(572,266)	(568,790)	0.6%	(480,560)	19.1%
	220,819	246,012	-10.2%	153,752	43.6%
	(143,433)	(196,994)	-27.2%	(87,616)	63.7%
()	77,386	49,018	57.9%	66,136	17.0%
	(12,371)	473	-	(13,636)	-9.3%
()	65,015	49,491	31.4%	52,500	23.8%
	(802)	8,547	-	(738)	8.7%
:	64,213	58,038	10.6%	51,762	24.1%
	2,773	(11,250)	-	(419)	-
	(809)	617	-	(384)	110.7%
	24,239	(34,912)	-	-	-
	200	1,438	-86.1%	-	-
	-	-	-	8	-
	90,616	13,931	550.5%	50,967	77.8%
:	69,791	104,008	-32.9%	61,418	13.6%
	(5,578)	(45,970)	-87.9%	(9,656)	-42.2%
	64,213	58,038	10.6%	51,762	24.1%
	27.8%	30.2%		24.2%	
(1)	0.02	0.02		0.01	
(2)	0.01	0.02		0.01	
	0.08	0.12		0.07	
	0.07	0.11		0.07	
(8)	1,095,761	1,096,011		868,309	
(3)	91.8%	96.5%		98.8%	

(1) 44 8 300 () 50 6 400 ()
 42 3 900 () 50 5 500 () 42 900 ()
) 46 3 500 ()
 (10 0.0004 1 0.004
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	6.4%	4.3%	4.9%
	45.6%	44.8%	51.8%
	37.4%	38.0%	35.4%
/	6.6%	6.9%	1.2%
	4.0%	6.0%	6.7%
	97.0%	96.4%	95.7%
	3.0%	3.6%	4.3%
	38.4%	33.2%	29.4%
(1)	46.6%	47.8%	47.2%
(2)	15.0%	19.0%	23.4%
28	5.0%	3.5%	0.4%
40/45	20.0%	23.6%	19.7%
55/65	22.0%	19.8%	21.6%
90	1.3%	1.6%	3.3%
0.11/0.13	15.4%	14.8%	10.1%
0.15/0.18	33.7%	34.2%	41.5%
0.25/0.35	2.6%	2.5%	3.4%

(1)

(2)

200mm		110,000	108,000
300mm		45,000	45,000
300mm		108,000	96,750
200mm		45,000	45,000
200mm		31,000	31,000
	300mm	42,750	40,500
	200mm	40,000	40,000
		421,750	406,250

* 8 30

■ 42 1 750 8 40 6 250 8 300mm 300mm

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	(1)	1,095,761	1,096,011	0.0%	868,309
		91.8%	96.5%	-	98.8%
					-

(1)

	572,266	568,790	0.6%	480,560	19.1%
	180,035	159,778	12.7%	121,588	48.1%
	391,327	407,870	-4.1%	357,727	9.4%
	904	1,142	-20.8%	1,245	-27.4%
	220,819	246,012	-10.2%	153,752	43.6%
	27.8%	30.2%	-	24.2%	-

- 0.6% 5 7 2 30
- 12.7% 1 8
- 4.1% 3 9 1 30
- 2 4 6 10.2% 2
- 27.8% 30.2%

	143,433	196,994	-27.2%	87,616	63.7%
	107,805	118,325	-8.9%	53,498	101.5%
	39,394	60,934	-35.3%	27,492	43.3%
	10,375	9,087	14.2%	9,710	6.8%
()	(14,141)	8,648	-	(3,084)	358.5%

- 1 50 1 7 80
- 1 1 8 30
- 1 9 10 1 2
- 1 90
- 1 4 10
- 2 2 70
- 6 90
- 35.3% 3 9 40
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	(12,371)	473	-	(13,636)	-9.3%
	5,593	4,674	19.7%	1,736	222.2%
	(11,958)	(9,253)	29.2%	(6,557)	82.4%
	(2,802)	481	-	(5,182)	-45.9%
	2,167	5,984	-63.8%	1,894	14.4%
	(5,371)	(1,413)	280.1%	(5,527)	-2.8%

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	235,400	215,586	9.2%	159,684	47.4%

- 300mm 300mm

	1,552,043	2,126,011
	280,771	337,699
1	557,040	31,543
	705,265	645,822
	57,889	27,649
	503,801	464,216
	45,421	50,813
	3,702,230	3,683,753
	539	460
	2,900	6,348
	185,681	230,450
	120,178	116,021
	-	391,401
	87,097	86,493
	204,973	209,174
	1,039,224	940,553
	1,640,592	1,980,900
2	0.9x	1.1x
3	1.9x	1.6x
4	2.3x	1.9x

(1)

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		1,552,043	2,126,011
	-	280,771	337,699
	-	18,278	20,080
	1	557,040	31,543
		204,973	209,174
		1,369,482	1,233,594
		87,097	86,493
		216,172	214,502
	-	-	391,401
	-	398,879	395,210
		495,344	494,909
		2,771,947	3,025,283
	2	662,864	867,729
		5,890,890	5,403,227
	3	47.1%	56.0%
	4	11.3%	16.1%

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300mm

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- (2017-02-27)
- Invensas DBI (2017-03-15)
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- (2017-02-10)
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http://www.smics.com/twd/press/press_releases.php http://www.smics.com/twd/investors/ir_filings.php

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(2)	<u>(164,503)</u>	<u>(193,231)</u>
(3)	<u>312,373</u>	<u>274,330</u>
(3)	<u>39.4%</u>	<u>33.7%</u>

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()	()	()
64,213	58,038	51,762
11,958	9,253	6,557
235,400	215,586	159,684
802	(8,547)	738
<u>312,373</u>	<u>274,330</u>	<u>218,741</u>
<u>8.1%</u>	<u>7.1%</u>	<u>8.2%</u>
<u>39.4%</u>	<u>33.7%</u>	<u>34.5%</u>

(4)

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	()	()
	5,935,180	5,687,357
	98,978	99,267
	243,195	248,581
	236,405	240,136
	14,431	14,359
	46,179	45,981
	33,205	32,894
	18,278	20,080
	34,034	42,870
	<u>6,659,885</u>	<u>6,431,525</u>
	503,801	464,216
	57,889	27,649
	705,265	645,822
	557,040	31,543
	280,771	337,699
	<u>1,552,043</u>	<u>2,126,011</u>
	3,656,809	3,632,940
	<u>45,421</u>	<u>50,813</u>
	<u>3,702,230</u>	<u>3,683,753</u>
	<u>10,362,115</u>	<u>10,115,278</u>

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4,252,922,259 4,647,406,717

	18,590	17,012
	5,382,331	4,950,948
	83,784	93,563
	<u>(841,058)</u>	<u>(910,849)</u>
	4,643,647	4,150,674
	<u>1,247,243</u>	<u>1,252,553</u>
	<u>5,890,890</u>	<u>5,403,227</u>

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	()	()
	1,369,482	1,233,594
	398,879	395,210
	495,344	494,909
	216,172	214,502
	15,987	15,382
	251,998	265,887
	43,750	74,170
	39,021	37,497
	<u>2,830,633</u>	<u>2,731,151</u>
	1,039,224	940,553
	204,973	209,174
	87,097	86,493
	-	391,401
	120,178	116,021
	185,681	230,450
	2,900	6,348
	539	460
	<u>1,640,592</u>	<u>1,980,900</u>
	<u>4,471,225</u>	<u>4,712,051</u>
	<u>10,362,115</u>	<u>10,115,278</u>

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	()	()
:	64,213	58,038
	235,400	215,586
	5,371	1,413
	(158,061)	130,479
	146,923	405,516
:	(613,459)	(489,562)
(1)	(17,177)	(35,172)
	254,050	250,430
	53,942	33,403
	(547,657)	(33,902)
	22,449	146,604
	(1,018)	-
	(848,870)	(128,199)
:	352,821	213,221
	(229,264)	(43,515)
	2,363	11,056
-	-	50,254
	125,920	231,016
	2,059	(17,074)
	(573,968)	491,259
	2,126,011	1,634,752
	1,552,043	2,126,011

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