:

— 2018 5 9

(SMI 981)( )

■ ( )

ك

“

28% 40%

2% 11%

IP

”

+86 400-620-8038 (SMIC)
+852 3018-6771 (SMIC)
+886 2-2650-7825 (SMIC)
+1 845-675-0437 (SMIC)

http://www.smics.com/eng/investors/ir_presentations.php
https://edge.media-server.com/m6/p/arbytiq5

12 SMIC

(“ ” SMI 981)

0.35 28

300mm 200mm

300mm 200mm 300mm

300mm 200mm

300mm 200mm

www.smics.com

(1995)

( ) 1995 “

” “ ” “

”

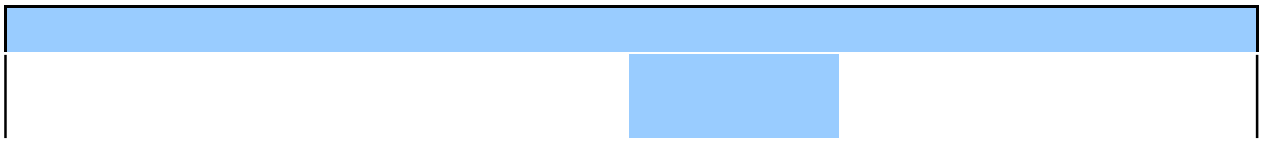
( )

20-F

(6-K)

( )

- 7 8 7 20 5.6%
  8 3 1 1 7 60 ( )
  ( )
- 7 8 7 20
  8.1% 7 2 3 40
- 6 3 8 70
  4.4% 6 1 90
- 2 2 20 1 1 2
  60



*

200mm		109,000	109,000
300mm		38,250	38,250
300mm		103,500	103,500
200mm		50,000	50,000
200mm		35,000	30,000
300mm		6,750	6,750
	300mm	65,250	65,250
	200mm	40,000	40,000
		447,750	442,750

* 8 30

- 44 2 750 8
  44 7 750 8 200mm

8						
(1)	1,083,630 88.3%	1,124,821 85.8%	-3.7% -	1,095,761 91.8%	-1.1% -

(1)

	610,868	638,678	-4.4%	572,266	6.7%
	195,171	210,385	-7.2%	180,035	8.4%
	414,874	427,262	-2.9%	391,327	6.0%
	823	1,031	-20.2%	904	-9.0%
	220,176	148,496	48.3%	220,819	-0.3%
	26.5%	18.9%	-	27.8%	-

- 6 3 8 70
  4.4% 6 1 90
- 7.2% 1 9 5 20
  2 1 40
- 2.9% 4 1 4 90
  4 2 7 30
- 2 2 20 1 1 2
  60 1 4 8 50
- 26.5% 15.6%
  18.9%

( )

	177,914	145,323	22.4%	143,433	24.0%
	122,995	101,300	21.4%	107,805	14.1%
	51,506	58,201	-11.5%	39,394	30.7%
	8,513	6,393	33.2%	10,375	-17.9%
	(5,100)	(20,571)	-75.2%	(14,141)	-63.9%

- 2 1 70 1 2 3
  1 1 30
  4 80 1 3 9
  90
  1 6 90
  3 3 80

- 5 8 20
  11.5% 5 1 50

- ( )

( )	776	(6,086)	-	(12,371)	-
	12,855	8,297	54.9%	5,593	129.8%
	(13,525)	(9,420)	43.6%	(11,958)	13.1%
	(4,221)	9,192	-	(2,802)	50.6%
	2,324	(11,132)	-	2,167	-27.6%
( )	3,343	(3,023)	-	(5,371)	-

- 1 2 50
  ( )

	268,516	251,741	6.7%	235,400	14.1%

	1,008,483	1,838,300
	311,550	336,043
[redacted] (1)	[redacted]	683,812

	1,008,483	1,838,300
-	311,550	336,043
-	13,826	13,438
- [1]	1,289,064	683,812
	523,434	440,608
	1,740,722	1,743,939
	237,604	228,483
	407,074	403,329
	497,144	496,689
	3,405,978	3,313,048
[2]	1,108,431	790,936
	6,789,028	6,721,335
[3]	50.2%	49.3%
[4]	16.3%	11.8%

(1) -
(2)
(3)
(4)

	95,808	323,698
	(964,836)	(467,541)
	9,490	847,250
	29,721	15,744
	(829,817)	719,151

- 3 2 2 20 4 9 8 70

- 19 23 4 200mm

- 1 3 6 70

- 2018-05-03
- 2018-04-27
- - 2018-04-27
- - 2018-04-27
- - 2018-04-27
- - - 2018-04-27
- 2018-04-24
- 2018-04-12
- 2018-03-29
- 2018-03-27
- (1) (2) 2018-03-26
- 2018-03-19
- - 2018 Â 2018-03-05
- - 2018-03-05
- - 2018-03-05
- - (1) (2) 2018-03-05
- 2018-03-05
- 2018-03-05
- 2018-03-01
- 2018-02-08
- 2018-02-08
- 2018-01-30
- 2018-01-18
- 2018-01-17
- 2018-01-17
- - 2018-01-19
- - 2018

( )

( )	( )
831,044	787,174
(610,868)	(638,678)
220,176	148,496
(122,995)	(101,300)
(51,506)	(58,201)
(8,513)	(6,393)
( ) 5,100	20,571
(177,914)	(145,323)
42,262	3,173
( ) 776	(6,086)
( ) 43,038	(2,913)
(15,958)	1,217
( ) 27,080	**(1,696)**
( )	
18,384	8,458
-	(67)
17,881	(595)
-	11,755
(39)	(556)
63,306	**17,299**
( ):	
29,377	47,718
(2,297)	(49,414)
27,080	**(1,696)**
( ) :	
64,704	66,335
(1,398)	(49,036)
63,306	**17,299**

( )

( )

	( )	( )
	$0.01	$0.01
	$0.01	$0.01
	$0.03	$0.05
	$0.03	$0.05
	4,918,448,675	4,728,773,273
	4,961,933,491	5,159,200,254
(1)	(195,993)	(200,561)
(2)	325,079	258,248
(2)	39.1%	32.8%

:

(1)

(

)

( )	( )	( )
(177,914)	(145,323)	(143,433)
4,665	776	6,713
(21,561)	(46,833)	(26,750)
497	(5,913)	(1,858)
(1,680)	(3,268)	(1,033)
(195,993)	(200,561)	(166,361)

( )

(2)

	( )	( )	( )
( )	27,080	(1,696)	64,213
	13,525	9,420	11,958
	268,516	251,741	235,400
( )	15,958	(1,217)	802
	325,079	258,248	312,373
	3.3%	-0.2%	8.1%
	39.1%	32.8%	39.4%

(3) 15

15

( )

	( )	( )
	6,584,938	6,523,403
	92,621	97,477
	208,466	219,944
	786,799	758,241
	27,261	31,681
	44,300	44,875
	60,140	17,598
	13,826	13,438
	35,663	42,810
	7,854,014	7,749,467
	699,820	622,679
	56,881	34,371
	783,450	616,308
(1)	1,289,064	683,812
	311,550	336,043
	1,008,483	1,838,300
	4,149,248	4,131,513
	26,704	37,471
	4,175,952	4,168,984
	12,029,966	**11,918,451**

( )

( )

	( )	( )
0.004		
10,000,000,000		
4,928,729,013		
4,916,106,889	19,715	19,664
	4,841,281	4,827,619
(2)	143,990	134,669
(2)	232,919	187,008
	5,237,905	5,168,960
	64,073	64,073
	1,487,050	1,488,302
	6,789,028	6,721,335
	1,740,722	1,743,939
	407,074	403,329
	497,144	496,689
	237,604	228,483
	15,554	16,412
	285,665	299,749
	-	1,919
	137,290	99,817
	3,321,053	3,290,337
	1,002,886	1,050,460
	523,434	440,608
	197,598	193,158
	137,284	180,912
	11	744
	16,405	270
	42,267	40,627
	1,919,885	1,906,779
	5,240,938	5,197,116
	12,029,966	**11,918,451**

:

(1) - 6 8 3 80
12 8 9

(2) 9
1 6 50

( )

( ) (:

):